

■主な業績と予想 Results and forecasts for major financial indicators

		2016年度/FY2016			2017年度/FY2017			
	第1四半期累計期 2016.3.1 - 2016		通期/Full ye 2016.3.1 - 2017		第1四半期累計期 2017.3.1 - 2017		通期計画/Full yea 2017.3.1 - 201	
	金額/Amount	前年比/YoY	金額/Amount	前年比/YoY	金額/Amount	前年比/YoY	金額/Amount	前年比/YoY
チェーン全店売上高 (百万円) Net sales of all convenience stores (millions of yen)	495,881	103.2%	2,027,504	103.4%	513,558	103.6%	2,140,000	105.5%
加盟店売上高 (百万円) Net sales of franchised stores (millions of yen)	486,482	102.9%	1,986,572	103.1%	501,367	103.1%	-	-
直営店売上高 (百万円) Net sales of company-operated stores (millions of yen)	9,399	119.7%	40,931	121.4%	12,190	129.7%	-	-
営業総収入 (百万円) Gross operating revenue (millions of yen)	86,792	108.2%	356,186	106.7%	90,718	104.5%	384,000	107.8%
営業総利益 (百万円) Operating gross profit (millions of yen)	79,820	107.2%	325,716	105.4%	81,613	102.2%	-	-
(対チェーン全店売上高比) (Operating gross profit on Net sales of all convenience stores)	16.1%		16.1%		15.9%		-	
販売費及び一般管理費 (百万円) Selling, general and administrative expenses (millions of yen)	66,076	111.8%	268,296	106.6%	69,021	104.5%	-	-
(対チェーン全店売上高比) (Selling, general and administrative expenses on Net sales of all convenience stores)	13.3%		13.2%		13.4%		-	
営業利益 (百万円) Operating income (millions of yen)	13,744	89.6%	57,419	100.3%	12,591	91.6%	52,000	90.6%
(対チェーン全店売上高比) (Operating income on Net sales of all convenience stores)	2.8%		2.8%		2.5%		-	
経常利益 (百万円) Ordinary income (millions of yen)	13,591	86.8%	56,459	102.7%	12,676	93.3%	49,500	87.7%
四半期(当期) 純利益 (百万円) Profit (millions of yen)	7,625	143.3%	19,088	87.6%	8,560	112.3%	25,000	131.0%
1株当たり四半期(当期) 純利益 (円) Profit per share (yen)	76.	25	190.	.86	85.	59	249.96	*2
純資産 (百万円) Net assets (millions of yen)	238,4	76	237,4	.09	233,6	47		-
総資産 (百万円) Total assets (millions of yen)	779,6	39	767,9	86	812,6	62		-
1株当たり純資産 (円) Net assets per share (yen)	2,381.	05	2,370.	.59	2,332.	11		-
総資産四半期(当期)純利益率 ROA	1.	0%	2.	.6%	1.	1%		_
自己資本四半期(当期)純利益率 ROE	3.	2%	7.	.9%	3.	6%		_
流動比率 Current ratio	60.	9%	55.	.8%	56.	9%		-
固定比率 Fixed ratio	239.	9%	247.	.1%	257.	3%		-
自己資本比率 Shareholders' equity ratio	30.	5%	30.	.9%	28.	7%		-
(注)		Not	es:					

^{*1} 営業総収入は直営店売上高、加盟店からの収入等の合計です。

^{*2} 計画の1株当たり当期純利益に関しては、2017年5月31日現在の期末発行済株式数を用いて算出しております。

^{*1} The gross operating revenue is a sum of total sales of company-operated stores, income from franchised stores and others.

^{*2} Forecasted profit per share is calculated based on the number of outstanding shares as of May 31, 2017.



■損益計算書 Non-consolidated statement of income

	2016年度第1四半期累計期間		2017年度第1四半期累計期間		前年増減	
	2016.3.1 - 2016.5.31		2017.3.1 - 2017.5.31		Increase (Decrease)	
	百万円/Millions of yen	前年比/YoY	百万円/Millions of yen	前年比/YoY	百万円/Millions of yen	
A.営業総収入 Gross operating revenue B+E	86,792	108.2%	90,718	104.5%	3,925	
B.売上高 Net sales *1	9,765	119.9%	12,506	128.1%	2,741	
C.売上原価 Cost of sales *2	6,971	120.5%	9,104	130.6%	2,133	
D.売上総利益 Gross profit *8 B - C	2,794	118.4%	3,401	121.7%	607	
E.営業収入 Operating revenue F+G	77,026	106.9%	78,211	101.5%	1,184	
F.加盟店からの収入 Income from franchised stores	67,249	105.7%	68,951	102.5%	1,702	
G.その他の営業収入 Other operating revenue	9,776	115.7%	9,259	94.7%	-517	
H.営業総利益 Operating gross profit A - C = D + E	79,820	107.2%	81,613	102.2%	1,792	
I.販売費及び一般管理費 Selling, general and administrative expenses	66,076	111.8%	69,021	104.5%	2,945	
J.営業利益 Operating income H - I	13,744	89.6%	12,591	91.6%	-1,153	
営業外収益 Non-operating income	1,175	88.8%	994	84.6%	-181	
営業外費用 Non-operating expenses	1,329	130.9%	909	68.4%	-420	
経常利益 Ordinary income	13,591	86.8%	12,676	93.3%	-914	
特別利益 Extraordinary income	-	-	302	-	302	
特別損失 Extraordinary losses	1,031	19.9%	1,057	102.6%	26	
税引前四半期純利益 Profit before income taxes	12,559	120.1%	11,921	94.9%	-637	
法人税、住民税及び事業税 Income taxes - current	2,153	72.1%	2,182	101.3%	28	
法人税等調整額 Income taxes - deferred	2,779	129.4%	1,178	42.4%	-1,600	
四半期純利益 Profit	7,625	143.3%	8,560	112.3%	934	

■販売費及び一般管理費の主な明細 Selling, general and administrative expenses

	2016年度第1四半期累計期間		2017年度第1四半期累計期間		前年增減
	2016.3.1 - 2016.5.31		2017.3.1 - 2017.5.31		Increase (Decrease)
	百万円/Millions of yen	前年比/YoY	百万円/Millions of yen	前年比/YoY	百万円/Millions of yen
地代家賃 Rents	24,478	104.4%	25,961	106.1%	1,482
人件費 Personnel expenses	10,231	106.8%	11,330	110.7%	1,099
有形固定資産減価償却費 Depreciation of property and store equipment	9,579	111.8%	9,528	99.5%	-51
広告宣伝費 Advertising expenses	2,983	138.2%	2,996	100.4%	12
販売手数料 Sales commission	3,472	152.5%	4,106	118.3%	634
その他 Other	15,331	117.5%	15,097	98.5%	-233
合計 Total	66,076	111.8%	69,021	104.5%	2,945

*1 「売上高」は、直営店売上高及びEコマース売上高の合計です。

*2 「売上原価」は、商品売上原価です。

*3 「売上総利益」は、商品売上総利益です。

*1 Net sales of company-operated stores and e-commerce business.

*2 Cost of goods sold.

*3 Gross profit on goods sales.



■投融資の状況 Capital expenditure	2016年度第1四半期累計期間	2017年度第1四半期累計期間	前年増減	2017年度計画
	2016.3.1 - 2016.5.31	2017.3.1 - 2017.5.31	Increase (Decrease)	Forecasts / 2017.3.1 - 2018.2.28
	百万円/Millions of yen	百万円/Millions of yen	百万円/Millions of yen	百万円/Millions of yen
新店投資 New store investments	6,012	6,672	660	64,500
既存店投資 Existing store investments	1,171	412	-758	9,000
システム関連投資 IT - related investments	3,366	3,905	538	15,500
その他 Other	435	3,743	3,307	1,000
投資小計 Subtotal	10,985	14,733	3,747	90,000
出資・融資 Investments and advances	-3,623	5,429	9,052	7,000
リース Leases *	11,454	8,811	-2,642	54,000
合計 Total	18,816	28,973	10,156	151,000
有形固定資産減価償却費 Depreciation of property and store equipment	9,579	9,528	-51	42,500
無形固定資產償却費 Amortization of intangible assets	1,471	1,214	-256	7,400
減価償却費合計 Total depreciation and amortization	11,050	10,742	-307	49,900
43.3				

(注)

Not

^{*} リース債務の返済による支出は、2016年度第1四半期累計期間は6,575百万円、2017年度第1四半期累計期間は6,963百万円です。

^{*} The amount of repayments of lease obligations is 6,575 millions of yen in the first quarter of fiscal year 2016 and 6,963 millions of yen in the first quarter of fiscal year 2017.



■貸借対照表 Non-consolidated balance sheet

	2016年度 (2017年2月28日現在)	2017年度第1四半期 (2017年5月31日現在)	2016年度末からの増減
「海车の前。」	FY2016 (As of 2017.2.28)	FY2017 (As of 2017.5.31)	Increase (Decrease) from 2017.2.28
[資産の部 Assets]	百万円/Millions of yen	百万円/Millions of yen	百万円/Millions of yen
流動資産 Current assets	182,009	212,443	30,433
現金及び預金 Cash and deposits	51,283	77,586	26,302
加盟店貸勘定 Accounts receivable - due from franchised stores	38,301	39,766	1,465
リース債権 Lease receivables	20,276	20,070	-205
商品 Merchandise	1,426	1,520	94
前払費用 Prepaid expenses	13,741	14,595	854
未収入金 Accounts receivable - other	46,705	48,772	2,066
繰延税金資産 Deferred tax assets	2,718	1,778	-939
その他 Other	7,563	8,358	795
貸倒引当金 Allowance for doubtful accounts		-6	
固定資產 Non-current assets	585,976	600,219	14,242
有形固定資産 Property and store equipment	292,400	295,559	3,159
·建物 Buildings	144,619	145,206	587
·構築物 Structures	26,147	25,826	-321
・工具、器具及び備品 Tools, furniture and fixtures	14,760	14,118	-642
·土地 Land	9,648	9,685	36
・リース資産 Leased assets	95,632	98,378	2,746
·建設仮勘定 Construction in progress	1,591	2,344	753
無形固定資産 Intangible assets	40,186	42,216	2,030
・ソフトウエア Software	29,852	32,115	2,262
・のれん Goodwill	9,831	9,603	-228
・その他 Other	501	497	-3
投資その他の資産 Investments and other assets	253,390	262,443	9,052
·投資有価証券 Investments securities	8,781	9,834	1,053
·関係会社株式 Shares of subsidiaries and associates	63,375	69,878	6,502
- 長期貸付金 Long-term loans receivable	43,564	43,275	-289
·関係会社長期貸付金 Long-term loans receivable from subsidiaries and associates	16,823	14,742	-2,081
- 長期前払費用 Long-term prepaid expenses	10,313	13,129	2,815
·差入保証金 Guarantee deposits	87,783	89,524	1,740
·繰延税金資産 Deferred tax assets	21,599	21,324	-274
・その他 Other	2,111	1,716	-395
·貸倒引当金 Allowance for doubtful accounts		-982	-20
資產合計 Total assets	767,986	812,662	44,676
有形固定資産の減価償却累計額 Accumulated depreciation of property and store equipment	255,226	260,260	5,033
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■貸借対照表 Non-consolidated balance sheet

中の日本		2016年度 (2017年2月28日現在)	2017年度第1四半期 (2017年5月31日現在)	2016年度末からの増減	
### According to Section 100 (160 (160 (160 (160 (160 (160 (160	「各集の前」		. ,		
開始後 Accounts payable - those 知明人会 Expert for the toward payable to subcidents and accounts 30,000 日本					
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開発性性接触を全のたいかから payable to submitted and association 1,180 1,180 2,125 2,538 2,255 87,138 2,255 87,138 1,245 1,2			116,234	<u> </u>	
リース債務 teams cologations		·	-		
来込み Accounts psychor citer			· · · · · · · · · · · · · · · · · · ·	·	
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未払用 Procused received 2.157 2.557 4.00 耐보호 December received 84.380 153.258 68.877 克용기원호 December received 2.586 1,446 1.71.40 その他のne 4.345 5.657 1.311 庭児養養 Non-current liabilities 204.506 205.852 1.345 長間長急 Loop-term propagate 50.000 50.000 - リース債務 Lease Originations 93.337 95.049 1.712 退職務付別日島堂 Provision for retrement benefits 10.008 10.308 210 投資産除光養療養 Assert Institute of retrievent benefits 242 240 -2-2 交産除光養療養 Assert Institute institute of retrievent benefits 23.654 23.854 200 その他のe 27.173 26.399 -7.74 養養育 To a Bailbuilde 50.576 579.015 48.438 [極資産 To a Bailbuilde 23.7439 23.3488 -3.940 資本金 Capital statute 47.686 47.686 47.686 -4.686 資本等金 Capital statute 47.686 47.686 47.686 -6.084 -6.0				-	
預り金 Deposits received 84,380 153,258 68,877 7,911 2,918 7,900	未払法人税等 Income taxes payable			-5,343	
度与引益金 Provision for bonuses	未払費用 Accrued expenses	2,157	2,557	400	
世の他のber 4,345 5,557 1,311	預り金 Deposits received	84,380	153,258	68,877	
図文負債 Non-current tabilities	賞与引当金 Provision for bonuses	2,586	1,446	-1,140	
長期借入金 Long-term loans payable 50,000 50,000 リース機器 Lesse obligations 93,337 95,048 1,712 直職を付き Provision for retirement benefits 10,098 10,308 210 役員追職整労引当金 Provision for retirement benefits to executive officers 242 240 -2 資産除去債券 Assist retirement obligations 23,654 23,854 200 その他 Other 27,173 26,399 -774 食債合計 Total laubilities 530,576 579,015 48,438 【純資産の部 Net assets 】 237,439 233,498 -3,940 資本金 Capital surplus 237,439 233,498 -3,940 資本金 Capital surplus 47,696 47,696 -6 資本製糸金 Capital surplus 47,696 47,696 -6 資本業人業主教会金 Other capital surplus - 0 0 0 ・資本業人業主教会会の中のよりはよりないました。 132,447 128,506 -3,941 ・利益労会会主教会会会とはよりないました。 132,447 128,506 -3,941 ・利益労会会主教会会会とのよりはよりないました。 50,000 50,000 -7 ・経典社が監察のよりないました。 50,000 50,000 -7 ・経典社が監察のよりないました。 50,000 50,000 -7 ・経典社が関係といました。 50,000 50,000 -7 ・経典社が関係をいました。 50,00	その他 Other	4,345	5,657	1,311	
リース債務 Lases obligations 93,337 95,049 1,712 退職給行引量金 Provision for retirement benefits 242 240 -2 資産除去債務 Asset retirement obligations 23,654 23,854 200 その他 Onser 27,173 26,399 -774 投資産の形 Net assets 59,015 48,438 【純資産の形 Net assets 50,576 579,015 48,438 【純資産の形 Net assets 50,007 59,015 48,438 「共資産企の計画 storyla 53,576 579,015 48,438 「東本衛産 Capital storyla 53,576 579,015 48,438 「東本衛産 Capital storyla 47,696 58,506 58,506 58,506 58,506 58,506 58,506 58,506 58,506 60 6	固定負債 Non-current liabilities	204,506	205,852	1,345	
退職給付引当金 Provision for retirement benefits to executive officers	長期借入金 Long-term loans payable	50,000	50,000	_	
投資退職を労引当金 Provision for retirement benefits to executive officers 23,854 23,854 200 200 23,854 23,854 200 200 23,854 23,854 200 200 200 200 200 200 200 200 200 20	リース債務 Lease obligations	93,337	95,049	1,712	
資産除去債務 Asset retirement obligations	退職給付引当金 Provision for retirement benefits	10,098	10,308	210	
その他 Other 27,173 26,399 -774 食食計 Total liabilities 530,576 579,015 48,438 (主教養 Narabholders' equity **** *** <th c<="" td=""><td>役員退職慰労引当金 Provision for retirement benefits to executive officers</td><td>242</td><td>240</td><td>-2</td></th>	<td>役員退職慰労引当金 Provision for retirement benefits to executive officers</td> <td>242</td> <td>240</td> <td>-2</td>	役員退職慰労引当金 Provision for retirement benefits to executive officers	242	240	-2
負債合計 Total liabilities	資産除去債務 Asset retirement obligations	23,654	23,854	200	
接主資本 Shareholders' equity	その他 Other	27,173	26,399	-774	
株主資本 Shareholders' equity 237,439 233,498 -3,940 資本金 Capital stock 58,506 58,506 - 資本剩余金 Capital surplus 47,696 47,696 0 · 資本準備金 Legal capital surplus 47,696 47,696 - · その他資本剩余金 Other capital surplus - 0 0 0 ・ その他資本剩余金 Other capital surplus - 0 <td>負債合計 Total liabilities</td> <td>530,576</td> <td>579,015</td> <td>48,438</td>	負債合計 Total liabilities	530,576	579,015	48,438	
資本金 Capital stock 58,506 58,506 - 資本剩余金 Capital surplus 47,696 47,696 0 · 資本準備金 Legal capital surplus 47,696 47,696 47,696 · その他資本剩余金 Other capital surplus - 0 0 · 日本利金 Retained earnings 132,447 128,506 -3,941 · 利益準備金 Legal retained earnings 727 727 727 - · 別途積立金 General reserve 50,000 50,000 - - · 線越利益剩余金 Retained earnings brought forward 81,719 77,778 -3,941 自己株式 Treasury shares -1,210 -1,210 0 評価 換算差額等 Valuation and translation adjustments -344 -252 92 その他有価証券評価差額金 Valuation difference on available-for-sale securities 274 366 92 生地再評価差額金 Revaluation reserve for land -618 -618 -618 -618 新株予約権 Subscription rights to shares 314 400 86 純資産合計 Net assets 237,409 233,647 -3,762	[純資産の部 Net assets]				
資本剰余金 Capital surplus47,69647,6960・資本準備金 Legal capital surplus47,69647,696-・その他資本剰余金 Other capital surplus-00利益剰余金 Retained earnings132,447128,506-3,941・利益準備金 Legal retained earnings727727-・別途積立金 General reserve50,00050,000-・繰越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares1,210-1,2100評価・換算差額等 Valuation and translation adjustments-344-25292その他有価證券評価差額金 Revaluation reserve for land-618-618-618新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	株主資本 Shareholders' equity	237,439	233,498	-3,940	
・資本準備金 Legal capital surplus 47,696 47,696	資本金 Capital stock	58,506	58,506	_	
・その他資本剰余金 Other capital surplus-00利益剰余金 Retained earnings132,447128,506-3,941・利益準備金 Legal retained earnings727727-・別途積立金 General reserve50,00050,000-・繰越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares-1,210-1,2100評価・検算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-618新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	資本剰余金 Capital surplus	47,696	47,696	0	
・その他資本剰余金 Other capital surplus-00利益剰余金 Retained earnings132,447128,506-3,941・利益準備金 Legal retained earnings727727-・別途積立金 General reserve50,00050,000-・繰越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares-1,210-1,2100評価・検算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-618新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	•資本準備金 Legal capital surplus	47,696	47,696	_	
利益剰余金 Retained earnings				0	
・利益準備金 Legal retained earnings727727727・別途積立金 General reserve50,00050,000-・繰越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares-1,210-1,2100評価・換算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-618新株予約権 Subscription rights to shares31440086純資產合計 Net assets237,409233,647-3,762	利益剰余金 Retained earnings	132.447	128.506	-3.941	
・別途積立金 General reserve50,00050,000-・線越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares-1,210-1,2100評価・換算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	●利益準備金 Legal retained earnings			· _	
・繰越利益剰余金 Retained earnings brought forward81,71977,778-3,941自己株式 Treasury shares-1,210-1,2100評価・換算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	1111 -			_	
自己株式 Treasury shares-1,210-1,2100評価・換算差額等 Valuation and translation adjustments-344-25292その他有価証券評価差額金 Valuation difference on available-for-sale securities27436692土地再評価差額金 Revaluation reserve for land-618-618-618新株予約権 Subscription rights to shares31440086純資産合計 Net assets237,409233,647-3,762	·繰越利益剰余金 Retained earnings brought forward	81.719	77.778	-3.941	
評価・換算差額等 Valuation and translation adjustments -344 -252 92 その他有価証券評価差額金 Valuation difference on available-for-sale securities 274 366 92 土地再評価差額金 Revaluation reserve for land -618 -618 -618 新株予約権 Subscription rights to shares 314 400 86 純資産合計 Net assets 237,409 233,647 -3,762					
その他有価証券評価差額金 Valuation difference on available-for-sale securities 274 366 92 土地再評価差額金 Revaluation reserve for land -618 -618 -618 新株予約権 Subscription rights to shares 314 400 86 練資産合計 Net assets 237,409 233,647 -3,762				<u> </u>	
土地再評価差額金 Revaluation reserve for land -618 -618 - 新株予約権 Subscription rights to shares 314 400 86 純資産合計 Net assets 237,409 233,647 -3,762					
新株予約権 Subscription rights to shares 314 400 86 親資産合計 Net assets 237,409 233,647 -3,762					
純資産合計 Net assets 237,409 233,647 -3,762				86	
	負債純資産合計 Liabilities and net assets	767,986	812,662	44,676	